

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	Washingto	on, D.C.	per response: 4.0
1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001631487			© Corporation
Name of Issuer			
CollPlant Holdings Ltd.			C Limited Partnership
Jurisdiction of Incorporation/Organization			C General Partnership
ISRAEL			C Business Trust
Year of Incorporation/Organ	ization		Other
Over Five Years Ago			Other
C Within Last Five Years (Specify Year) C Yet to Be Formed			
2. Principal Place o Name of Issuer CollPlant Holdings Ltd.	f Business and	Contact In	formation
Street Address 1		Street Address	2
3 Sapir Street		Weizmann Sc	ience Park
City	State/Province/Country	ry ZIP/Posta	al Code Phone No. of Issuer
Ness-Ziona	ISRAEL	74140	+972 73 232 5600
3. Related Persons			
Last Name	First Name		Middle Name
Tal	Yehiel		
Street Address 1		Street Address	2
3 Sapir Street		Weizmann Sc	ience Park
City	State/Province/Co	untry	ZIP/Postal Code
Ness-Ziona	ISRAEL		74140
Relationship:	Executive Officer	Director	Promoter
Clarification of Response (if Nec	essary)		
Last Name	First Name		Middle Name
Shoseyov	Oded		TATIQUIC IVAINC
Street Address 1	Oueu	Street Address	2
3 Sapir Street		Weizmann Sc	
5 Sapir Street	ll l	W CIZINAIII SC	ichec i al K

State/Province/Country

ISRAEL

Ness-Ziona

ZIP/Postal Code

74140

Relationship:	Execut	ive Officer	Director	Promoter		
Clarification of Response (if Necessary)						
-						
Last Name		First Name		Middle Name		
Rotem		Eran				
Street Address 1			Street Address 2			
3 Sapir Street			Weizmann Scien	nce Park		
City		State/Province/C	Country	ZIP/Postal Code		
Ness-Ziona		ISRAEL		74140		
	,					
Relationship:	Execut	ive Officer	Director	Promoter		
Clarification of Response	e (if Necessary	7)				
Last Name		First Name		Middle Name		
Belzer		Ilana				
Street Address 1			Street Address 2	•		
3 Sapir Street			Weizmann Scien	ice Park		
City		State/Province/C	Country	ZIP/Postal Code		
Ness-Ziona		ISRAEL		74140		
Relationship:	Execut	ive Officer	☐ Director	Promoter		
Clarification of Response	e (II Necessary	First Name		Middle Name		
Orr		Nadav				
Street Address 1			Street Address 2	•		
3 Sapir Street			Weizmann Scien	nce Park		
City		State/Province/C	Country	ZIP/Postal Code		
Ness-Ziona		ISRAEL		74140		
	,					
Relationship:	Execut	ive Officer	Director	Promoter		
Clarification of Response	e (if Necessary	7)				
Last Name		First Name		Middle Name		
Bensimon		Philippe				
Street Address 1			Street Address 2			
3 Sapir Street			Weizmann Scier	nce Park		
City		State/Province/C	Country	ZIP/Postal Code		
Ness-Ziona		ISRAEL		74140		
Relationship:	Execut	ive Officer	Director	Promoter		

Last Name		First Name		Middle Name	
Shurtz	Shomrat				
Street Address 1		Street Address 2		1	
3 Sapir Street			Weizmann Scien	nce Park	
City		State/Province/0	Country	ZIP/Postal Code	_
Ness-Ziona		ISRAEL		74140	
Relationship:	Execut	ive Officer	☐ Director	Promoter	
Clarification of Response	e (if Necessary	y)			
					-
Last Name		First Name		Middle Name	
Goldin		Adi			
Street Address 1			Street Address 2		_
3 Sapir Street			Weizmann Scien	nce Park	
City		State/Province/0	Country	ZIP/Postal Code	
Ness-Ziona		ISRAEL		74140	
Relationship:	Execut	ive Officer	☑ Director	Promoter	
	(16.3)	`			
Clarification of Response	e (11 Necessary	y)			
					-
Last Name		First Name		Middle Name	
Havron		Abraham			
Street Address 1			Street Address 2		_
3 Sapir Street			Weizmann Scien	nce Park	
City		State/Province/O	•	ZIP/Postal Code	
Ness-Ziona		ISRAEL		74140	
Relationship:	Execut	ive Officer	□ Director	Promoter	
	(16.3)	`			
Clarification of Response	e (if Necessary	y)			
					_
Last Name		First Name		Middle Name	
Tsur		David			
Street Address 1			Street Address 2		-
3 Sapir Street			Weizmann Scien	nce Park	
City		State/Province/0	Country	ZIP/Postal Code	
Ness-Ziona		ISRAEL		74140	
Relationship:	Execut	ive Officer	☑ Director	Promoter	
Clarification of Response	e (II Necessary	y)			
					_
Last Name		First Name		Middle Name	
Hart		Gili			

		Street Address	2	
3 Sapir Street		Weizmann Science Park		
City State/Province		/Country	ZIP/Postal Code	
Ness-Ziona ISRAEL			74140	
Relationship: Exec	utive Officer	✓ Director	Promoter	
Clarification of Response (if Necessa	ary)			
ast Name	First Name		Middle Name	
Burrell	Scott			
treet Address 1		Street Address	2	
3 Sapir Street		Weizmann Sc	ience Park	
City	State/Province/	/Country	ZIP/Postal Code	
Ness-Ziona	ISRAEL		74140	
Relationship: Exec	utive Officer	▽ Director	Promoter	
larification of Response (if Necessa				
. Industry Group				
- Agriculture	Health C		C Retailing	
Banking & Financial Services	0.50	technology olth Insurance	© Restaurants	
C Commercial Banking	1000 C			
	HOS	pitals & Physicians	Technology	
C Insurance	7000	pitals & Physicians rmaceuticals	Technology Computers	
C Investing	C Pha		Computers	
C Investing C Investment Banking	C Pha	rmaceuticals		
C Investing C Investment Banking Pooled Investment Fund	C Pha	rmaceuticals	C Computers C Telecommunications C Other Technology	
C Investing C Investment Banking	C Pha	rmaceuticals er Health Care	C Computers C Telecommunications C Other Technology Travel	
C Investing C Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Pha	rmaceuticals er Health Care eturing	C Computers C Telecommunications C Other Technology	
C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services	C Pha C Oth C Manufac Real Esta	rmaceuticals er Health Care eturing	Computers Computers Computers Contended Technology Travel Contended Airports Contended Conventions	
C Investing C Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Pha C Oth C Manufac Real Ests C Con	rmaceuticals er Health Care eturing ate	Computers Computers Computers Contended Technology Travel Contended Airports Contended Conventions	
C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities	C Pha C Oth C Manufac Real Esta C Con C Con C REI	ermaceuticals for Health Care eturing ate nmercial astruction	Computers Computers Computers Contended Technology Travel Computers Computers Contended Technology Travel Contended Technology Travel Contended Technology Travel Contended Technology Travel Contended Technology Tourism & Travel Services	
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•	Decline to Disclose	C Decline to Disclose
C	Not Applicable	C Not Applicable
6. 1	Federal Exemption(s	s) and Exclusion(s) Claimed (select all that
	oly)	of and Exclusion(of Glamba (Goloct an anat
П	Rule 504(b)(1) (not (i), (ii)	Rule 505
	or (iii)) Rule 504 (b)(1)(i)	Rule 303
		Rule 506(b)
	Rule 504 (b)(1)(ii)	Rule 506(c)
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)
7.	Type of Filing	
哮	New Notice Date of First Sa	Sale 2017-10-26 First Sale Yet to Occur
П	Amendment	
8. I	Duration of Offering	
Does	the Issuer intend this offering to	o last more than one year?
9.	Typo(s) of Socurities	s Offered (select all that apply)
	Pooled Investment Fund	
100	Interests	Equity
	Tenant-in-Common Securities	Debt Option, Warrant or Other Right to Acquire Another Security
		Acquire Another Security
V	F, · · · · · · · · · · · · · · · ·	Remark to the second se
	Other Right to Acquire Security	
10	Business Combina	ation Transaction
,J	s offering being made in connecti	50.00
	action, such as a merger, acquisit	T Yes No
Clari	fication of Response (if Necessary	ry)
11.	Minimum Investme	ent
	mum investment accepted from a	any outside \$ 0 USD
inves	tor	
12	Sales Compensation	on
	pient	Recipient CRD Number None
	r · -	
		(Associated) Broker or Dealer CRD
(Asse	ociated) Broker or Dealer	None Number None Number

Street Address 1	Stree	et Address 2		
City	State/Provi	ince/Country	ZI	P/Postal Code
State(s) of Solicitation	☐ All St	ates		
13. Offering and Sales Amo	unts			
Total Offering Amount \$ 5000000	USD	☐ Indefinite		
Total Amount Sold \$\begin{array}{ c c c c c c c c c c c c c c c c c c c	USD			
Total Remaining to be \$ 3000000	USD	☐ Indefinite		
Sold				
Clarification of Response (if Necessary)				
				1
14. Investors				
Select if securities in the offering hav	e been or may be	e sold to persons w	ho	
do not qualify as accredited investors Number of such non-accredited inves	s,	_		
offering	stors who all cau	y nave invested in	tile	
Regardless of whether securities in the	ne offering have	been or may be sol	ld to 1	
persons who do not qualify as accred of investors who already have investe			oer	
45.01.0				
15. Sales Commissions & F	inders' Fe	es Expens	es	
Provide separately the amounts of sales comm		* '		nount of an
expenditure is not known, provide an estimate	and check the b	ox next to the amo	unt.	
Sales Commissions \$ 0		USD	Estim	ate
Finders' Fees \$ 0		USD	Estim	ate
Clarification of Response (if Necessary)				
16. Use of Proceeds				
10. Ose of Floceeds				
Provide the amount of the gross proceeds of the any of the persons required to be named as exceptions are the persons required to be named as exceptions.	-	^ ^		
If the amount is unknown, provide an estimate		_	_	se to item 5 above.
	\$ 0		USD	Estimate
Clarification of Response (if Necessary)				
Issuer expects to use proceeds from				
the offering for working capital purposes which includes payment				
of salaries to the named executive officers.				
Officers.				
Signature and Submission				

below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
 disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule
 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CollPlant Holdings Ltd.	/s/ Eran Rotem	Eran Rotem	Chief Financial Officer	2017-11-03