
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the month of April 2023

Commission File Number 001-38370

CollPlant Biotechnologies Ltd.
(Exact name of registrant as specified in its charter)

4 Oppenheimer St, Weizmann Science Park
Rehovot 7670104, Israel
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

CollPlant Biotechnologies Ltd. has posted to its website an updated corporate presentation. A copy of the presentation is furnished with this Report of Foreign Private Issuer on Form 6-K as Exhibit 99.1 and is incorporated herein by reference.

Exhibit Index

99.1 [Investor Presentation](#)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COLLPLANT BIOTECHNOLOGIES LTD.

Date: April 11, 2023

By: /s/ Eran Rotem

Name: Eran Rotem

Title: Deputy CEO and Chief Financial Officer

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Company Overview

Our Mission

Developing and delivering collagen technology and regenerative medicine products to improve and prolong lives

APRIL 2023 NASDAQ: CLGN

Safe Harbor Statement

Certain statements in this presentation constitute "forward-looking statements" within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act and are usually identified by the use of words such as "anticipates," "believes," "estimates," "expects," "intends," "may," "plans," "projects," "seeks," "should," "will," and variations of such words or similar expressions. We intend these forward-looking statements to be covered by the safe harbor provisions for forward-looking statements contained in Section 27A of the Securities Act and Section 21E of the Securities Exchange Act and are making this statement for purposes of complying with those safe harbor provisions. These forward-looking statements may include, but are not limited to, statements relating to our objectives, plans and strategies, statements that contain projections of results of operations or of financial condition, expected capital needs and expenses, statements relating to the research, development, completion and use of our products, and all statements (other than statements of historical facts) that address activities, events or developments that we intend, expect, project, believe or anticipate will or may occur in the future.

These forward-looking statements reflect our current views about our plans, intentions, expectations, strategies and prospects, which are based on the information currently available to us and on assumptions we have made. Although we believe that our plans, intentions, expectations, strategies and prospects as reflected in or suggested by those forward-looking statements are reasonable, we can give no assurance that the plans, intentions, expectations or strategies will be attained or achieved. Furthermore, actual results may differ materially from those described in the forward-looking statements and are expected to be affected by a variety of risks and factors that are beyond our control. Risks and uncertainties for our company include, but are not limited to: the Company's history of significant losses and its need to raise additional capital and its inability to obtain additional capital on acceptable terms, or at all; the Company's expectations regarding the timing and cost of commencing clinical trials with respect to tissues and organs which are based on its rhCollagen based Bioink and products for medical aesthetics; the Company's ability to obtain favorable pre-clinical and clinical trial results; regulatory action with respect to rhCollagen based Bioink and medical aesthetics products including but not limited to acceptance of an application for marketing authorization, review and approval of such application, and, if approved, the scope of the approved indication and labeling; commercial success and market acceptance of the Company's rhCollagen based products, in 3D bioprinting and medical aesthetics; the Company's ability to establish sales and marketing capabilities or enter into agreements with third parties and its reliance on third party distributors and resellers; the Company's ability to establish and maintain strategic partnerships and other corporate collaborations; the Company's reliance on third parties to conduct some or all aspects of its product manufacturing; the scope of protection the Company is able to establish and maintain for intellectual property rights and the Company's ability to operate its business without infringing the intellectual property rights of others; the overall global economic environment; the impact of competition and new technologies; general market, political, and economic conditions in the countries in which the Company operates; projected capital expenditures and liquidity; changes in the Company's strategy; and litigation and regulatory proceedings. Many of these factors that will determine actual results are beyond our ability to control or predict. For a discussion of the factors that may cause our actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied in such forward-looking statements, see the "Risk Factors" section of included in our most recently filed Annual Report on Form 20-F. Existing and prospective investors are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof.

The statements made in this presentation speak only as of the date stated herein, and subsequent events and developments may cause our expectations and beliefs to change. Unless otherwise required by applicable securities laws, we do not intend, nor do we undertake any obligation, to update or revise any forward-looking statements contained in this presentation to reflect subsequent information, events, results or circumstances or otherwise. While we may elect to update these forward-looking statements publicly at some point in the future, we specifically disclaim any obligation to do so, whether as a result of new information, future events or otherwise, except as required by law.

The trademarks included herein are the property of the owners thereof and are used for reference purposes only. Such use should not be construed as an endorsement of such products.

Our Company Vision

Imagine a future where...

There will be an **unlimited supply** of spare parts for the human body, including life-saving organs



Medical treatment will be **tailored** for the individual characteristics of each patient



Drugs will be developed without the need for **animal testing**



We aspire to become the leaders in regenerative medicine, helping people live longer and better and creating improvements in science through our regenerative technology

Investment Thesis



Pioneering Proprietary, Plant-Based Technology Platform



Addressing Multi-billion-dollar markets



Broadly applicable, clinically validated technology



Strategic agreement with global top-tier pharmaceutical company AbbVie



Highly seasoned management team



Strong cash position of \$29 million as of December 31, 2022

At-a Glance



~70
Employees



Headquarters
Rehovot, Israel



NASDAQ (CLGN)
(listed since 2018)



Re-orient;
fully vertical operation



cGMP production facility
that utilizes proprietary
production processes



Market cap*:
~\$80M*



Shares outstanding:
~11 M



Avg trading vol (3m)*:
15M shares/day



Well-capitalized



Clinically validated
in Europe



* Figures as of April 4, 2023



Collagen is an Essential Component of the Human Body

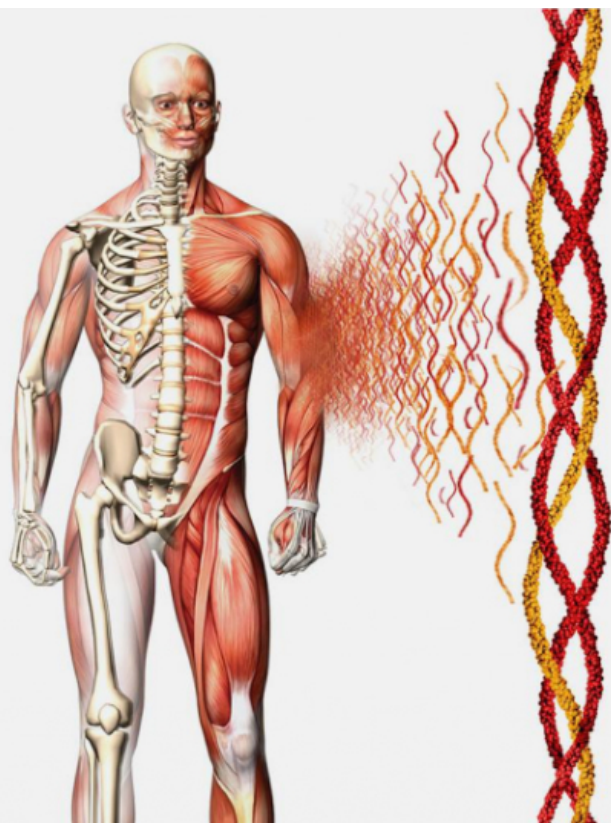
25% to 35%
of the whole-body protein content

The main structural protein in the
extracellular matrix found in the body's
organs and various connective tissues*

Ideal scaffolding molecule for
regenerative medicine



(e.g. cartilage, bones, tendons, ligaments, skin and vasculature)



Our Technology Platform Produces Human Collagen in Plants at Mass-Scale

Five human genes essential to the synthesis of Type 1 collagen are introduced into tobacco plants to produce rhCollagen identical to human collagen but without an adverse immune response



rhCollagen: The Ideal Building Block for Regenerative Medicine

Clear advantages over tissue-extracted (animal-derived) collagen



Sourced from organic material (tobacco plants) producing collagen that is superior to animal extracted



Better bio-functionality leads to faster tissue repair



Superior homogeneity allows for creating implants and biological inks with distinct physical properties

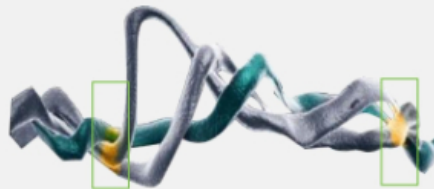


Improved safety; does not elicit immune response that would cause tissue rejection

Plant-derived









Animal Extracted







□ = Cell binding domains

How We are Applying our rhCollagen: Areas of Focus

Product	Use	Preclinical	Clinical	Commercial	Status/Partner
Aesthetic medicine					
Injectable tissue fillers	Dermal/soft tissue fillers	[timeline undisclosed]			
Injectable tissue fillers	Photocurable dermal filler				
Regenerative medicine					
Breast implant	Breast reconstruction & augmentation				
Biolinks	Tissues, organs, drug discovery & tissue modelling				
Personalized medicine					
Gut-on-a-chip	Ulcerative Colitis				



Diverse Product Pipeline, Associated with Significant IP

Regenerative Medical Aesthetics		Regenerative Medicine	Drug Discovery & Personalized Medicine
Dermal/Soft Tissue Fillers 	3D Bioprinted Breast Implants 	Bio-ink for 3D Bioprinted tissues 	Tissue Models 
<p>Photocurable fillers designed to provide soft tissue regeneration and contouring</p> <p>Key Attributes:</p> <ul style="list-style-type: none"> Enhanced and prolonged lifting capacity Tissue regeneration Contouring ability for improved aesthetic outcome Technology platform for other soft tissue applications 	<p>Regenerative implants intended for breast augmentation and reconstruction</p> <p>Key Attributes:</p> <ul style="list-style-type: none"> Biodegradable Promotes regeneration of natural tissue Improved safety- doesn't elicit immune response Optimal design that secures implant performance over time 	<p>A platform material for bioprinting of tissues and organs for regenerative medicine applications</p> <p>Key Attributes:</p> <ul style="list-style-type: none"> Animal-free; excellent safety profile, ideal for clinical use Tunable physical and mechanical properties Biocompatible - supports high viability of different cell types Compatible with various 3D bioprinting technologies 	<p>A gut tissue model intended for drug screening for ulcerative colitis therapy</p> <p>Key Attributes:</p> <ul style="list-style-type: none"> Accurately mimics intestine tissue structure & function Enables high throughput drug screening Utilizes patient's cells for personalized therapeutic response Platform technology for other tissue models (e.g. colon cancer)



Dermal/Soft Tissue Fillers

In collaboration with  **Allergan**
an AbbVie company



Dermal Fillers: Market Overview



~2.6M

HA procedures in 2020 in the US¹



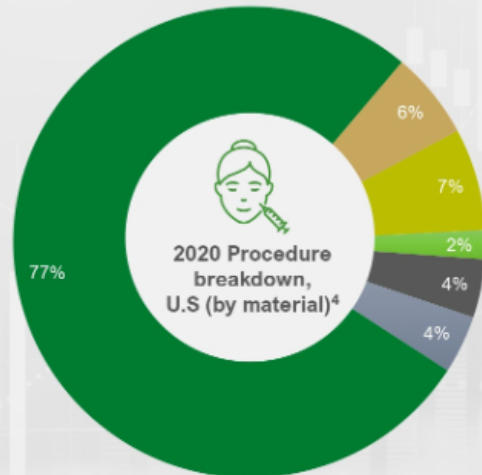
\$5B, 9.6% CAGR

Global dermal filler market, 2021, CAGR 2022-2028²



\$100-\$250/unit

Cost per syringe³



■ Polymethyl methacrylate microspheres ■ Fat
■ Polyacetic acid ■ Hyaluronic acid
■ Calcium Hydroxylapatite ■ PRP



¹ www.plasticsurgery.org/documentlibrary/News/Statistics/2020/plastic-surgery-statistics-full-report-2020.pdf
² www.gminsights.com/industry-analysis/dermal-filler-market
³ www.medicalspare.com/us/dermal-filler
⁴ www.medicalspare.com/us/dermal-filler

Agreement Highlights



A worldwide exclusive development and commercialization agreement for dermal and soft tissue fillers for the medical aesthetics market



Combines CollPlant's proprietary rhCollagen technology and AbbVie's technology



Right of first negotiation for exclusive rights to use the rhCollagen for the commercialization and sale of an injectable breast implant and photocurable dermal filler products

Financial Highlights



Up to \$103M in potential payments, including:
\$14M upfront payment
Up to \$89M milestones and option payments



Meaningful royalties on all products sales



CollPlant will manufacture and sell to AbbVie the rhCollagen used in its dermal filler products

Unmet Need: Dermal Fillers To-Date Have Numerous Drawbacks



Safety issues

- Various adverse events, including inflammatory response
- Potential for nodule formation



Undesired physical outcome (unnatural look due to lack of pliability under skin)



Short-lasting and require repeat injections



Photocurable Dermal & Soft Tissue Filler

The New Shape of Beauty



Introducing our State-of-the-Art Regenerative Soft Tissue Filler

Photocurable filler comprised of rhCollagen and hyaluronic acid, injected in a semi-solid phase, hardened in-situ by light illumination

Injection



Sculpting



Photocuring in-situ



Filler Features:



Enhanced lifting capacity



Adhesion and retention to the host tissue



Allows for contouring for a natural looking outcome

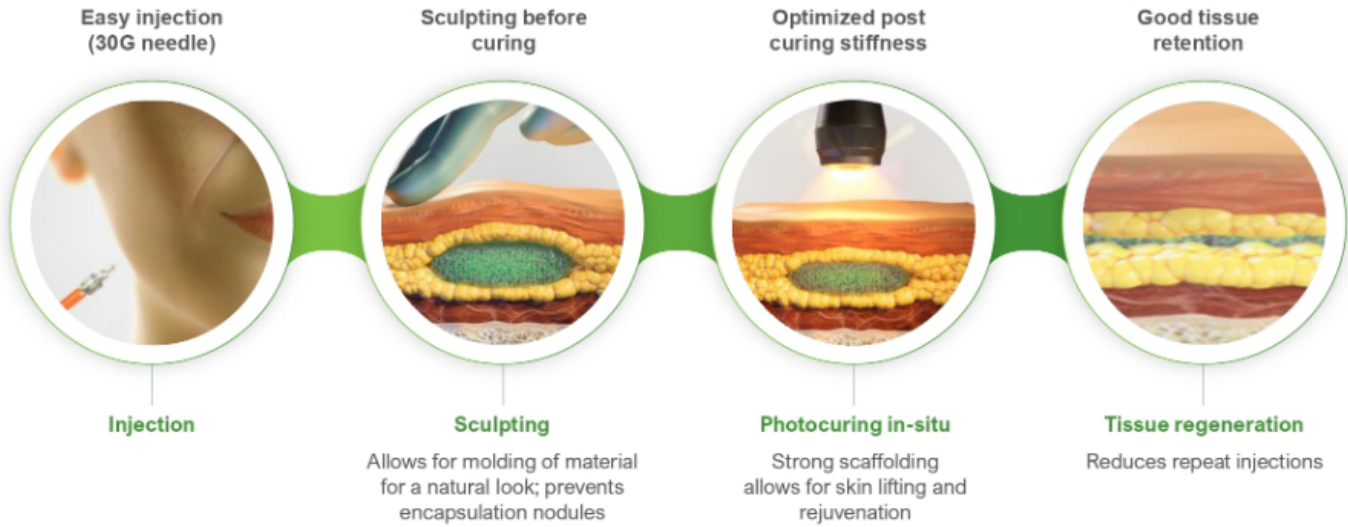


Allows for regeneration and rejuvenation, extending effects and satisfaction with each injection

Contouring and regeneration may apply to other body areas



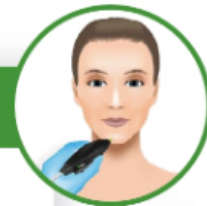
Key Attributes



See animated video on how our photocurable dermal filler works [here](#)

Evolution of Hyaluronic Acid (HA) Dermal Filler

Currently HA marketed products		CONTOURA®
✓	Lifting	✓
	Rejuvenation	✓
	Contouring	✓



Breast Reconstruction / Augmentation

CollPlant's first-ever regenerating breast implant



Breast Implants Market Overview

Current breast reconstruction is based on synthetic breast implantation, free flap surgery/autologous fat tissue transfer - all of which replace tissue rather than regenerate it.



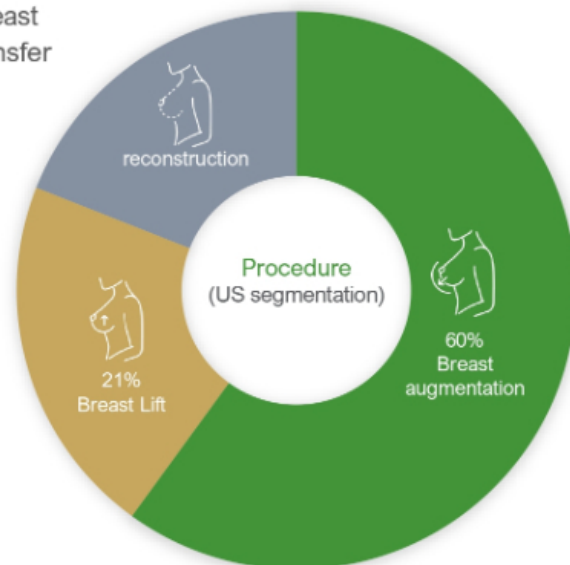
\$2.5B Market
worldwide (2021)¹



\$ 5-10K Cost
per full procedure in US²



~2,200,000
Breast implant procedures WW (2020)³
~400,000 in US (2020)⁴





Unmet Need:
The Ability to Regenerate
Breast Tissue
No regenerative breast
implant exists



FDA alert:
Patients with breast implants
have an increased risk of
developing breast implant
Associated-Anaplastic Large
Cell Lymphoma (Feb 2019)*

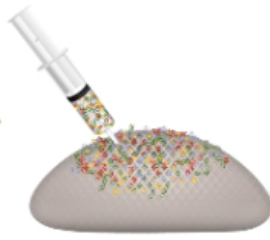


* <https://www.fda.gov/medical-devices/breast-implants/medical-device-reports-breast-implant-associated-anaplastic-large-cell-lymphoma>

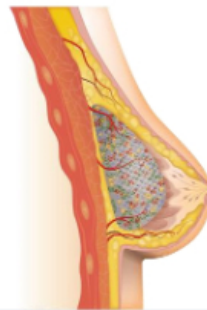
CollPlant's 3D Bioprinted Regenerative Breast Implants for Aesthetic and Reconstructive Procedures



Breast scaffold
bioprinting



rhCollagen +
ECM components



Implantation and
vascularization



Implant degrades over time and
replaced by newly formed tissue

A preclinical study demonstrated progressive stages of tissue regeneration after three months, as highlighted by the formation of maturing connective tissue and neovascular networks within the implants, with no adverse events reported.

A follow-up large-animal study is planned to be conducted during the 2nd half of 2023 using commercial-size implants



Joint Development and Commercialization Agreement with Stratasys: Announced 4/4/2023



Co-development agreement with a leader in additive manufacturing with decades of 3D printing experience



Combines the technologies of Stratasys' new bioprinter based on its precise P3™ 3D printing technology with CollPlant's rhCollagen-based bioinks



Under the agreement, both companies have agreed to cross-promote each other's bioprinting products



Agreement terms

CollPlant and Stratasys have a joint development and commercialization agreement to collaborate on the development of a solution to bio-fabricate human tissues and organs

The first project focuses on the development of an industrial-scale solution to produce CollPlant's regenerative, first-ever breast implant based on its rhCollagen technology.

Gut-on-a-Chip



Our rhCollagen-Based 3-D Bioprinted Gut-on-a-Chip Has the Potential to Shift Drug Discovery and Personalized Medicine

H.R.2565 - FDA Modernization Act of 2021 passed in January 2023, amends the Federal Food, Drug, and Cosmetic Act to allow manufacturers and sponsors of a drug to use alternative testing methods to animal testing to investigate the safety and effectiveness of a drug, and for other purposes.

Chip technologies offer significant potential to change the diagnostic paradigm and personalized treatment landscape with both refined and cost-effective laboratory testing

“
**Animal models
are wrong more
often than right...**”

Don E. Ingber, M.D., Ph.D.,
The Wyss Institute
for Biologically Inspired Engineering
at Harvard University



<https://www.congress.gov/bills/117/house/bills/2565/text/07/768&#:~:text=FDA%20Modernization%20Act%20of%202021>
<https://www.sciencedirect.com/science/article/pii/S1526086723000011>

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Inflammatory Bowel Diseases: An Example of an Unmet Need that Exists for IBD Patients

Inflammatory bowel diseases, which include ulcerative colitis and Crohn's disease, are characterized by chronic inflammation, a relapsing and remitting clinical course and life-long treatment.



**>6M
ulcerative colitis
patients worldwide**



Limited models
In predicting therapeutic response, this results in exposure to unjustified drugs and a delay in treatment



Individualized
In treating each patient, some fail to respond



No cure

**There is a need for
novel personalized
platforms to improve
therapeutic choices
and patient outcome**



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Our Collaborators: Gut-on-a-Chip Technology From Tel-Aviv University and Sheba Medical Center



Co-development agreement with Tel-Aviv University and Sheba Medical Center



Model designed to accurately mimic the human intestine tissue structure and function



Patient-specific cells enable screening of multiple drugs and identification of the most effective personalized therapeutic response



Agreement terms (Nov 2022)

CollPlant has an exclusive license for development, manufacturing and commercializing of the final product;

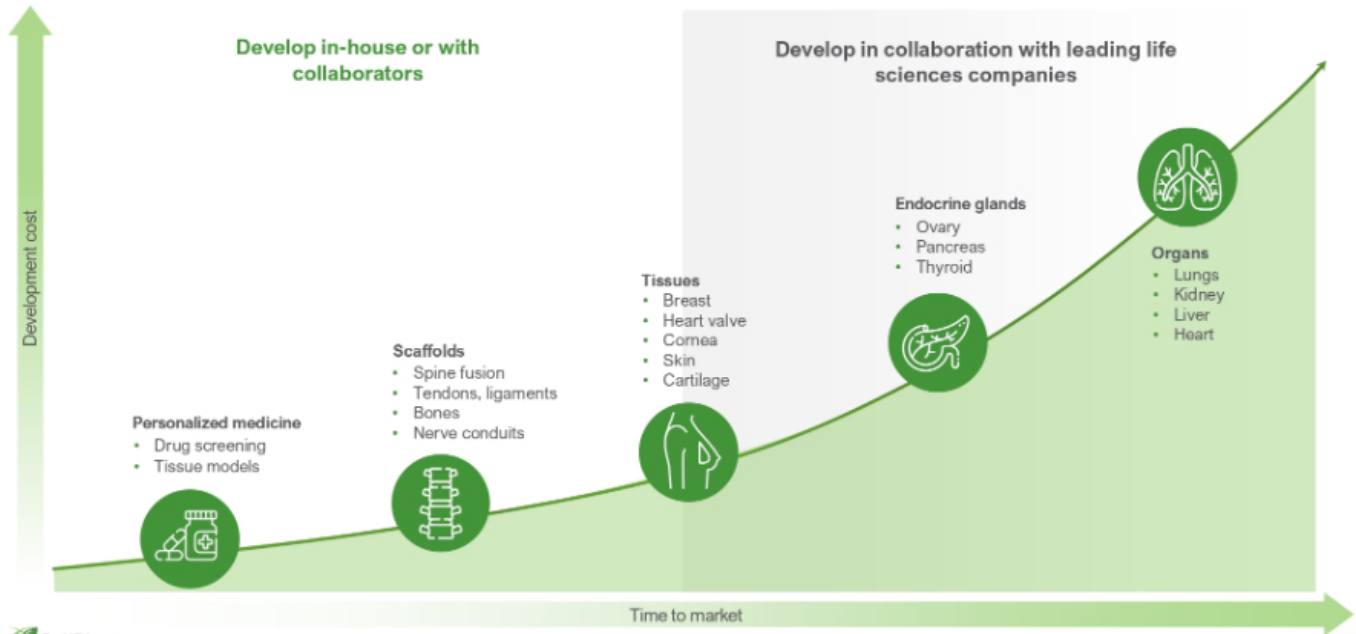
Tel Aviv University and Sheba will receive royalties on product sales

CollPlant is open to partnering this program for commercialization

3-D Bioprinted Tissues and Organs



3D bioprinting represents a wide range of development opportunities



rhCollagen-based Biolnks enable high resolution printing of elastic scaffolds



Bioinks Competitive Landscape



Collagen-based:

- Tissue-extracted collagen (e.g. rat, bovine)
- Synthetic peptides



Non-collagen-based:

- Polysaccharides (HA, cellulose, alginate)
- Glycoprotein (Fibrinogen)
- Synthetic peptides
- Synthetic polymers (PEG, PCL, Pluronic)



Drawbacks of most commonly used bioinks:

- Unsuitable for clinical use
- May elicit immune response
- High batch-to-batch variability
- Small scale production



Collink.3D: rhCollagen-bioink platform for biofabrication

Collink.3D⁵⁰

Collink.3D^{50L}

Collink.3D⁹⁰



Animal-free: excellent safety profile non immunogenic



Optimal rheology at room temperature



Cytocompatible, Biofunctional



Compatible with major printing technologies



Mass production-consistency robustness
High homogeneity reproducibility

CollPlant Collink.3D™:








A xeno-free human-collagen based BioInk, perfectly mimicking properties of the native tissue or organ



rhCollagen Biolnk components



Seasoned Management Team with Engineering, Pharmaceutical, Device and Life Sciences Experience

 <p>Yehiel Tal CEO Regentis Biomaterials ProChon Biotech Kulicke & Soffa Industries</p>	 <p>Eran Rotem Deputy CEO & CFO Telron, CFO (NYSE, TASE) Healthcare Tech., CFO (NASDAQ) & Gamida E&Y</p>	 <p>Elana Gazal, PhD VP R&D Neuroderm (now Mitsubishi Tanabe) Waters IS Foamix (now Wyne) Bockman Coulter</p>	 <p>Michal Roytman VP Sales & Marketing Ocon Medical Neuroderm (now Mitsubishi Tanabe) Neurim Pharmaceuticals Frutarom (now IFF)</p>
 <p>Oren Fahimipoor VP Operations Omirix Biopharmaceuticals (J&J) Teva Pharmaceutical Industries Ltd</p>	 <p>Philippe Bensimon, PharmD VP RA/QA/CA Maquet Getinge 3M Medical</p>	 <p>Hadas Dreier-Horowitz VP HR Elbit Teva Pharmaceuticals Mul-T-Lock</p>	

Our Partners

abbvie

Development and commercialization agreement



SHEBA
Tel HaShomer
City of Health



Joint development agreement

stratasys

Development and commercialization agreement



Scalable manufacturing of tissue engineered products



Universal Biolk



Industry committee

STEMCELL
TECHNOLOGIES

Supply agreement

Investment Summary



Pioneering proprietary, plant-based technology platform

The only commercially viable technology that can produce truly human collagen at mass scale and without reliance on animal tissue



Addressing Multi-billion-dollar markets

Innovative rhCollagen technology initially focused on medical aesthetic applications; differentiated, transformative, next-generation soft tissue filler is regenerative



Broadly applicable, clinically validated technology

Ideal building block/scaffolding molecule for regenerative medicine that has clear benefits over tissue-extracted collagen and the potential to create first-in-class products, extend product life cycles and expand applications in other areas of medicine



Strategic agreement with global top-tier pharmaceutical company AbbVie

Allows for up to \$89M in milestone payments plus additional royalties on sales



Highly seasoned management team

With experience in bioengineering, biomaterials, broad life sciences, pharmaceuticals and devices



Strong cash position at \$29M as of December 31, 2022

Zero debt as of December 2022; Collaboration agreements with well-capitalized industry leaders

Thank you



CollPlant | Pioneering
Biotechnologies | Regenerative
Medicine